

5th Dec, 2017

S/N	STOCK	5th Dec, 2017	Change %	1st Jan 2017	YTD % CHANGE
1	CRDB	160	0.00%	250	-36.00%
2	DCB	385	0.00%	400	-3.75%
3	DSE	1,140	+1.79%	1,000	14.00%
4	MBP	600	0.00%	600	0.00%
5	MCB	500	0.00%	520	-3.85%
6	MKCB	890	0.00%	1,000	-11.00%
7	MUCOBA	400	0.00%	400	0.00%
8	NMB	2,750	0.00%	2,750	0.00%
9	PAL	470	0.00%	470	0.00%
10	SWALA	500	0.00%	500	0.00%
11	SWIS	3,500	0.00%	5,450	-35.78%
12	TBL	13,200	0.00%	12,000	10.00%
13	TCC	16,800	0.00%	11,500	46.09%
14	TCCL	1,200	0.00%	1,600	-25.00%
15	TOL	780	0.00%	800	-2.50%
16	TPCC	1,460	0.00%	2,290	-36.24%
17	TTP	600	0.00%	650	-7.69%
18	VODA	850	0.00%	850	0.00%
19	YETU	600	0.00%	600	0.00%

DSE share price increased by 1.79 per cent to close at 1,140 while the remaining equities' prices were stagnant. Seven counters traded today; CRDB, DSE, MBP, TBL, TCC, TPCC and VODA transacted at 257187, 65543,295, 10037, 10, 4270 and 10 shares respectively.

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S/N	index	5th Dec, 2017	Change %	1st Jan 2017	YTD % CHANGE
1	DSEI	2,171.22	-0.22%	2,198.40	-1.24%
2	TSI	3,828.88	0.00%	3,677.82	4.11%

The DSEI closed at 2,171.22 with -0.22% fall while TSI remained constant at 3,828.88. The market declined in both turnover and volume. Turnover recorded at TZS 255.95 million compared to TZS 2,344.26 million in the previous session.

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	Currency	5th Dec, 2017	Change %	1st Jan 2017	YTD % CHANGE
1	EUR	2,635.57	+0.12%	2,282.10	15.49%
2	USD	2,221.67	-0.01%	2,164.56	2.64%
3	GBP	3,005.25	+0.44%	2,667.17	12.68%

Tanzania shilling depreciated against EUR and GBP while appreciated against USD.

T-bill Auction as at 1st Nov, 2017

S/N	Tenure	Yield (%)	Yield Change (%)	% under(+)/over(-) Subscription
1	35 Days	4.80%	↓ 1.03%	+ 94.98%
2	91 Days	0.00%	↓ 100.00%	+ 0.00%
3	182 Days	9.42%	↑ 15.58%	- 154.11%
4	364 Days	11.96%	↑ 29.58%	- 96.63%

 Market Indicators as at 5th Dec, 2017

S/N	Indicators	Rate (%)
1	Inflation	7.0%
2	Interbank Rate (20th November)	3.15%
3	GDP	6.1%

Disclaimer: About the Daily Market Update report: Our Daily Market Update consists of a combination of our valuation update and a discussion about a piece of news or a general theme that called our attention and that we think might be useful for investors. Our valuation update includes: (1) daily stock performances, (2) valuation matrix, and (3) selected financials from our earnings models. The contents hereto are for information purposes only and all statements are therefore without any responsibility whatsoever on the part of Optima Corporate Finance (Tanzania).

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