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| Equity as at 31st May 2021 |
| S/N | STOCK | 31st May 2021 | Change % |  04th Jan 2021  | YTD % CHANGE |
| 1 | CRDB | 285 | 0.00% |  195  | 46.15% |
| 2 | DCB | 265 | 0.00% |  265  | 0.00% |
| 3 | DSE | 1,200 | 0.00% |  880  | 36.36% |
| 4 | JATU | 1,200 | 3.45% |  3,260  | -63.19% |
| 4 | MBP | 490 | 0.00% |  490  | 0.00% |
| 5 | MCB | 500 | 0.00% |  500  | 0.00% |
| 6 | MKCB | 780 | 0.00% |  780  | 0.00% |
| 7 | MUCOBA | 400 | 0.00% |  400  | 0.00% |
| 8 | NICO | 215 | 0.00% |  185  | 16.22% |
| 9 | NMB | 2,340 | 0.00% |  2,340  | 0.00% |
| 10 | PAL | 400 | 0.00% |  400  | 0.00% |
| 11 | SWALA | 490 | 0.00% |  490  | 0.00% |
| 12 | SWIS | 1,120 | 0.00% |  1,120  | 0.00% |
| 13 | TBL | 10,900 | 0.00% |  10,900  | 0.00% |
| 14 | TCC | 17,000 | 0.00% |  17,000  | 0.00% |
| 15 | TCCL | 395 | 0.00% |  500  | -21.00% |
| 16 | TICL | 350 | 0.00% |  350  | 0.00% |
| 17 | TOL | 500 | 0.00% |  550  | -9.09% |
| 18 | TPCC | 3,200 | 0.00% |  2,500  | 28.00% |
| 19 | TTP | 120 | 0.00% |  120  | 0.00% |
| 20 | VODA | 770 | 0.00% |  770  | 0.00% |
| 21 | YETU | 550 | 0.00% |  550  | 0.00% |

Todayshare prices remained constant compared to the previous session while there was movement on shares of JATU there was a change of 3.45%.Seven Counters traded today CRDB, JATU, NMB,SWIS, TOL, TPCC and VODA transacted 7043, 1080, 228, 1280, 1, 1360 and 5150shares, respectively.

Chacha Iswante

Financial Analyst

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| Indices as at 31st May 2021 |
| S/N | index | 31st May 2021 | Change % |  04th Jan 2021 | YTD % CHANGE |
| 1 | DSEI | 1,967.16 | 0.60% | 1,815.21 | 8.37% |
| 2 | TSI | 3,615.25 | 0.00% | 3,484.76 | 3.74% |

The DSEI recordedat1,967.16with0.60%upwhileTSIremained constant at 3,614.25themarketdecreased in both turnover and volume. DSE recorded a total turnover of TZS 13.63 millioncompared to TZS 315.55 million in the previous session.

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| Foreign Exchange as at 31st May 2021 |
|   | Currency | 31st May 2021 | Change % | 04th Jan 2021 | YTD % CHANGE |
| 1 | EUR | 2,578.38 | -0.84% | 2,600.11 | -0.84% |
| 2 | USD | 2,278.12 | -0.89% | 2,298.46 | -0.88% |
| 3 | GBP | 2,986.62 | -8.32% | 3,136.60 | -4.78% |

Tanzania shilling appreciated against EUR, GBP and USD.

|  |  |  |
| --- | --- | --- |
|  | T/bills Auction as at 31st May, 2021 |  |
| S/N | Tenure |  Yield (%)  | Yield Change (%) | % under(+)/over(-) Subscription  |
| 1 | 35 Days | 0.00% | 0.00% | 0.00% |
| 2 | 91 Days | 0.00% | 0.00% | 0.00% |
| 3 | 182 Days | 3.53% | -9.72% | 0.00% |
| 4 | 364 Days | 5.19% | -13.50% | -42.50% |

Market Indicators as at 31st May, 2021.

|  |  |  |
| --- | --- | --- |
| S/N | Indicators | Rate(%) |
| 1 | Inflation |  3.3% |
| 2 | Interbank Rate  | 5.00% |
| 3 | GDP | 4.5% |

***Disclaimer:*** *About the Daily Market Update report: Our Daily Market Update consists of a combination of our valuation update and a discussion about a piece of news or a general theme that called our attention and that we think might be useful for investors. Our valuation update includes: (1) daily stock performances, (2) valuation matrix, and (3) selected financials from our earnings models. The contents hereto are for information purposes only and all statements are therefore without any responsibility whatsoever on thepart of Optima Corporate Finance (Tanzania).*